

EXHIBIT 14

EBDC

11/3/14

Alan Chatsky (Ph)

Tom Pierce (Ph)

Dana Sugar (www)

Joe R

Amo

Michelle T

Steve B

Darrin King (Ph)

Mike Spychala (Ph)

Mike _____

Sam F (Ph)

Darren _____

Prett Hoffacker

Chris Rahndahl

RSP

p. 1 Top & Bottom Ends

WT mid/lag growth undrained

- no changes in team or process

- in TIT it monitoring

WTSVF 101.89%

Went list

TRP Growth Stk

- WTIA is monitoring, happy w/ new mgr Joe Fath, expect to take off list

PIMCO TRF — WTIA re: elimination

- outflows of cash
- difficulty retaining talent
- res adding MetWest right away - easier
- take approx. 10 wks to remove PIMCO - aim for 1/31/15
- had \$52 million in PIMCO; now have \$50 million
- 200 parts have left PIMCO

- should we tell us now, w/ MetWest notice, that PIMCO will be removed?
- include ~~some~~ notice of WT fund merger - add MVSTX as survivor of merger w/ GVLDX
- communicate all 3 at once?

MetWest ~~4.66~~ 4.66 duration; low volatility \$33 billion net assets
notice: 130% up mkt capture 50.8 down mkt capture

1. Timorin Short
Duration Govt
Fund I

all now recommended
by WTIA

- add MetWest now ①②

- remove PIMCO - need 30 day notice ①②

- add MVSTX ①②

leave open until the close date

do combined notice
for all 3 changes

Chris - we are telling WTIA clients to sell PIMCO

AMO explains all the participant education efforts Met does w/ TRP

Jon R - we have good participation & arg. balance compared to benchmark

Q - why was that host not added earlier?

Tom J - we were monitoring that host & TCOA merger - needed to be sure it worked before recommending